

**NEW LOOK EYEWEAR INC.**  
**Highlights**  
**for the 13 and 39-week periods ended September 27, 2014 and September 28, 2013**

*Unaudited - In thousands of Canadian dollars, except per share amounts*

	13 weeks		39 weeks	
	Sept 27, 2014	Sept 28, 2013	Sept 27, 2014	Sept 28, 2013
Revenues	\$32,504	\$21,110	\$99,436	\$65,375
<i>Variance</i>	<i>54%</i>		<i>52%</i>	
Adjusted EBITDA <sup>(a)</sup>	\$6,213	\$3,169	\$19,529	\$11,352
<i>Variance</i>	<i>96%</i>		<i>72%</i>	
<i>% of revenues</i>	<i>19.1%</i>	<i>14.7%</i>	<i>19.6%</i>	<i>17.1%</i>
Per share (diluted)	\$0.47	\$0.30	\$1.49	\$1.08
Net earnings attributed to shareholders	\$1,650	\$1,111	\$5,751	\$5,128
<i>Variance</i>	<i>48.5%</i>		<i>12.1%</i>	
Net earnings per share				
Basic	\$0.13	\$0.11	\$0.45	\$0.49
Diluted	\$0.13	\$0.10	\$0.44	\$0.49
Adjusted net earnings attributed to shareholders <sup>(a)</sup>	\$2,245	\$1,162	\$6,712	\$5,244
<i>Variance</i>	<i>6.9%</i>		<i>6.8%</i>	
Per share (diluted)	\$0.17	\$0.11	\$0.51	\$0.50
Cash flows from operating activities, before changes in working capital	\$5,321	\$3,008	\$17,782	\$11,012
Per share (diluted)	\$0.41	\$0.28	\$1.36	\$1.05
Capital expenditures	\$811	\$1,594	\$3,387	\$11,670
Net debt increase (decrease) in the period	(\$2,298)	\$797	(\$7,773)	\$3,944
Cash dividend per share	\$0.15	\$0.15	\$0.45	\$0.45
Total dividends	\$1,912	\$1,569	\$5,742	\$4,690
Number of stores			141	76
<i>Variance in comparable store sales orders<sup>(b)</sup></i>	<i>3.7%</i>		<i>0.4%</i>	
Acquisition-related costs	814	70	1,314	159

a) *EBITDA, adjusted EBITDA and adjusted net earnings are not recognized measures under IFRS and may not be comparable to similar measures used by other entities. See Table C and D for a reconciliation of net earnings to these measures.*

b) *Comparable stores are those opened before 2013 by New Look and Vogue Optical.*